

**U.S. IMPORTS OF SPECIALTY STEEL  
QUANTITY IN SHORT TONS**

|                                    | MONTHLY 2026 |        |        |        |        | YTD<br>2026 | YTD<br>2025 | Percent<br>CHG YTD | Monthly Averages |          |          | % Change<br>May '26 vs Apr '26 |
|------------------------------------|--------------|--------|--------|--------|--------|-------------|-------------|--------------------|------------------|----------|----------|--------------------------------|
|                                    | Jan          | Feb    | Mar    | Apr    | May    |             |             |                    | YTD 2026         | ANN 2025 | ANN 2024 |                                |
| Sheet and Strip                    | 24,825       | 20,478 | 26,289 | 26,183 | 23,035 | 120,811     | 161,137     | -25.0%             | 24,162           | 27,290   | 33,936   | -12.0%                         |
|                                    |              |        |        |        |        |             |             |                    |                  |          |          |                                |
| Plate                              | 6,617        | 6,649  | 7,946  | 8,624  | 8,122  | 37,958      | 52,925      | -28.3%             | 7,592            | 8,995    | 9,764    | -5.8%                          |
|                                    |              |        |        |        |        |             |             |                    |                  |          |          |                                |
| Total Flat                         | 31,442       | 27,128 | 34,234 | 34,807 | 31,158 | 158,769     | 214,063     | -25.8%             | 31,754           | 36,285   | 43,700   | -10.5%                         |
|                                    |              |        |        |        |        |             |             |                    |                  |          |          |                                |
| Bar                                | 8,682        | 6,188  | 8,812  | 9,338  | 11,329 | 44,350      | 56,477      | -21.5%             | 8,870            | 10,225   | 11,132   | 21.3%                          |
| Rod                                | 1,439        | 717    | 1,952  | 1,870  | 1,565  | 7,543       | 16,633      | -54.6%             | 1,509            | 2,837    | 3,258    | -16.3%                         |
| Subtotal of Bar & Rod <sup>2</sup> | 10,120       | 6,905  | 10,765 | 11,209 | 12,894 | 51,893      | 73,110      | -29.0%             | 10,379           | 13,061   | 14,390   | 15.0%                          |
| Wire                               | 3,130        | 2,823  | 3,985  | 3,531  | 3,904  | 17,373      | 21,828      | -20.4%             | 3,475            | 4,179    | 3,546    | 10.6%                          |
|                                    |              |        |        |        |        |             |             |                    |                  |          |          |                                |
| Total Long                         | 13,251       | 9,728  | 14,749 | 14,739 | 16,798 | 69,266      | 94,937      | -27.0%             | 13,853           | 17,240   | 17,936   | 14.0%                          |
|                                    |              |        |        |        |        |             |             |                    |                  |          |          |                                |
| Alloy Tool <sup>3</sup>            | 3,418        | 2,112  | 3,302  | 2,929  | 2,604  | 14,365      | 26,695      | -46.2%             | 2,873            | 5,053    | 6,158    | -11.1%                         |
| Electrical S/S                     | 2,023        | 1,659  | 2,764  | 3,789  | 4,429  | 14,664      | 11,562      | 26.8%              | 2,933            | 2,344    | 3,631    | 16.9%                          |
|                                    |              |        |        |        |        |             |             |                    |                  |          |          |                                |
| Total Specialty                    | 50,134       | 40,627 | 55,050 | 56,265 | 54,989 | 257,063     | 347,257     | -26.0%             | 51,413           | 60,923   | 71,426   | -2.3%                          |
|                                    |              |        |        |        |        |             |             |                    |                  |          |          |                                |
| Semifinished                       | 16,731       | 15,245 | 16,807 | 17,863 | 16,517 | 83,164      | 76,742      | 8.4%               | 16,633           | 13,877   | 15,524   | -7.5%                          |
|                                    |              |        |        |        |        |             |             |                    |                  |          |          |                                |
| Scrap                              | 17,593       | 20,468 | 25,377 | 25,371 | 21,243 | 110,052     | 115,464     | -4.7%              | 22,010           | 24,203   | 19,989   | -16.3%                         |

Source: U.S. Department of Commerce, Bureau of the Census